

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:	)	In Proceedings Under Chapter 11
	)	
THERMADYNE HOLDINGS	)	Case No. 01-52840-399
CORPORATION, et al.,	)	
	)	Motion for Estimation – Docket #700
	)	Motion to Approve Settlement – Docket #1278
	)	
Reorganized Debtors.	)	HONORABLE BARRY S. SCHERMER UNITED
	)	STATES BANKRUPTCY JUDGE
	)	
	)	<b>AMENDED AND SUPERSEDING ORDER</b>
	)	<b>(1) APPROVING AND ENTERING</b>
	)	<b>SETTLEMENT AGREEMENT BETWEEN</b>
	)	<b>STOODY COMPANY AND THE UNITED</b>
	)	<b>STATES; (2) ALLOWING EPA'S CLAIM AS</b>
	)	<b>A GENERAL UNSECURED CLAIM FOR</b>
	)	<b>\$413,540; (3) DISALLOWING THE CLAIM</b>
	)	<b>OF NORTHROP GRUMMAN SPACE &amp;</b>
	)	<b>MISSIONS CORP (f/k/a TRW, INC.); AND</b>
	)	<b>(4) RESOLVING STOODY COMPANY'S</b>
	)	<b>MOTION FOR ESTIMATION #700</b>

At St. Louis, in this District, this matter having come before the Court on the United States' Motion to Enter Settlement Agreement (the "United States' Motion"), Stoody Company's Motion to Estimate Claims (the "Stoody Motion") and Stoody Company's Memorandum in Support of the United States' Motion to Enter Settlement Agreement to Resolve Stoody's Motion #700 to Estimate Claims of the United States and Northrop Grumman (collectively, the "Motions"), due and adequate notice of the Motions and the hearing thereon having been given, the Court having considered the requested relief, the record and the statements all parties-in-interest, the parties having agreed to the relief set forth herein, the Court being fully advised in the premises, and for good cause shown,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. This Order shall amend and supersede the Court's June 2, 2005 order styled "Order (1) Approving and Entering settlement Agreement Between Stooddy Company and the United States; (2) Allowing EPA's Claim as a General Unsecured Claim for \$413,500; (3) Disallowing the Claim of Northrop Grumman Space & Missions Corp. (f/k/a TRW, Inc.); and (4) Resolving Stooddy Company's Motion for Estimation #700."

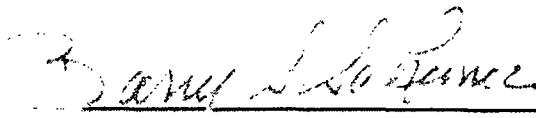
2. This Court approves and enters the settlement agreement proposed by the United States and Stooddy Company, which was lodged with this Court on August 22, 2003.

2. Proof of Claim #2354, filed by the United States, is allowed as a general unsecured claim against Stooddy Company in the amount of \$413,540. Except to the extent hereinbefore stated, said claim is disallowed.

3. Proof of Claim #2293, filed by TRW, Inc. (n/k/a Northrop Grumman Space & Mission Systems Corp.), is disallowed.

4. Stooddy Company's Motion for Estimation #700, filed on February 28, 2003, is resolved as stated above and this matter is concluded.

DATED: June 28, 2005  
St. Louis, Missouri

  
Barry S. Schermer  
United States Bankruptcy Judge

## DISTRIBUTION LIST

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